

ASK ME HOW YOU CAN
EARN AN ADDITIONAL
\$19,800*
NEXT SEASON!

WHICH FEES ARE YOU PAYING?

LET US SHOW YOU WHERE TO FIND THEM.

Technology Fee
Software Maintenance Fee
Document Fee

Software Tax Service
Electronic Fee
Other Hidden Fees

*Taxware does **NOT** charge any of the fees listed above that are common in the marketplace. Also with Taxware you have the ability to add up to \$99 per funded bank product that will be deposited directly into your bank account.

WITH 200 BANK PRODUCTS THIS COULD BE SAVINGS TO YOUR CLIENTS OR \$19,800 IN ADDITIONAL INCOME TO YOU!

COME EXPERIENCE THE TAXWARE DIFFERENCE

BANKS WE PARTNER WITH

Refund Advantage
The Refund Program You've Been Looking For! A Division of MetaBank®

TPG 
Santa Barbara
Tax Products Group

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ASK YOURSELF. WHICH FEES AM I PAYING?

DO YOU KNOW...

- Who keeps that money?
- Can you decide how much to charge?
- Are these fees mandatory?

LET US SHOW YOU WHERE TO FIND THEM.

- ▶ Technology Fee
- ▶ Software Maintenance Fee
- ▶ Document Fee
- ▶ Software Tax Service Fee
- ▶ Administration Fee
- ▶ Other Hidden Fees

Taxware does **NOT** charge any of the fees listed above that are common in the marketplace.

Also with Taxware you have the ability to add up to \$99 to \$150 per funded bank product that will be deposited directly into your bank account.

EXPERIENCE THE
TAXWARE
DIFFERENCE

BANK PRODUCT WORKSHEET*

DISBURSEMENT METHOD:

- ☐ Printed Check
- ☒ Direct Deposit
- ☐ Prepaid Card

ACCOUNT INFORMATION:

Product Options: Direct Deposit

Client Account Information

Routing Number: 0000000000

Account Number: 0000000000

Account Type:

☒ Checking ☐ Savings

LENDING DISCLOSURES

Expected Refund Amount	\$ 6532.00	
Authorized Deductions		
RT Fee:		
1. Processing Fee	\$ 39.95	
Fees Related to Tax Preparation Services and/or Other Services or Products:		
2. Amount for Tax Preparation Services	\$ 300.00	} YOUR CHOICE DIRECT TO TAX PRO
3. Electronic Fee	\$ 45.00	
4. Service Bureau Fee	\$ 50.00	
5. Document Preparation Fee	\$ 45.00	} \$0 WITH TAXWARE
6. Software Tax Service Fee	\$ 50.00	
7. Other Hidden Fees	\$ 99.00	
Subtotal	\$ 628.95	
Amount Paid to Tax Payer	\$ 5903.05	
	25%	50%
Advance	\$	\$
Finance Charge	\$	\$
Amount Paid After Advance	\$ 5903.05	\$

*THIS SAMPLE WORKSHEET IS FOR ILLUSTRATION PURPOSES ONLY

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