

EXPERIENCE THE
TAXWARE
DIFFERENCE
SINCE 1979

TAXWARE
SYSTEMS INC.

PROFESSIONAL TAX & ACCOUNTING SOFTWARE

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"I would like to take this opportunity to express my appreciation for all that you did for us this tax season. I can't imagine completing a successful season without all the help and support you provided to our office. We really appreciate the time you took in answering all our concerns."

- **Mario G.**
Brownsville, Texas

THE TAXWARE DIFFERENCE

► WE ARE SOFTWARE DEVELOPERS

Taxware Systems is led by an expert development team, combining a lifetime of preparation and programming concepts to provide the tools for tax and accounting professionals. Celebrating 40 years in the industry, Taxware has always responded to the needs of our customers with many of the features included in our software programs because of our clients' suggestions.

► LIVE TECHNICAL SUPPORT YEAR-ROUND

We answer our phone! All programs come with free, unlimited, year-round technical support from technicians located in Southern California. With extended support hours during your busiest time, our excellent support staff can help you get started quickly and will be there when you need them most.

► FAST MOUSE-FREE DATA ENTRY

Data entry through Taxware is fast and easy. Taxware's goal over the years has been to develop a system of data entry that is quick and simple enough to use so that information can be entered by the preparer at the time of the interview. Our input is designed with the tax preparer in mind. Taxware clients have the option to use the 10-key pad to select only the items that apply to each tax return eliminating unnecessary key strokes and mouse clicks.



► CONSTANT CALCULATIONS DONE INSTANTLY

There is no need to worry about forgetting to “recalculate” each time you make a change to a client’s return. Summary totals are available at the left of most screens and updated instantly as you enter the data. There is no guessing what the status of a client’s refund might be while inputting their information.

► ZERO HIDDEN FEES & ZERO BANK TECHNOLOGY FEES

Gain peace of mind knowing that at Taxware Systems we value integrity. We will never charge extra hidden or Bank Technology Fees to use the software. We have a “No Surprise” fee structure with competitive pricing for our clients regardless of whether they require bank integration and additional support for bank products.

► LIVE PREVIEW

With the click of a button, you and your client can see the tax return develop on the official tax forms. We then take this one step further with our new “Live Preview” feature. With this great tool, not only can you preview any form or schedule, but now all the forms or schedules will update and instantly calculate as you navigate through the tax return.

► AMERICAN MADE

From development to our outstanding customer service, Taxware Systems is proud to be 100% American owned and operated, with our headquarters located in Southern California.



WINTAX NEXTGEN 1040

All of our programs are available as Windows-based desktop applications. Taxware's Individual Tax program provides virtually all the forms and schedules you will need to prepare even the most complex tax return. Our state tax programs are included at no additional cost and do not require additional downloads or unlock codes.

Wintax NextGen 1040 Income Tax program is set to become the most powerful in the industry!

- ▶ Enhanced Windows 10 Look
- ▶ Menu Scaling
- ▶ Live Preview
- ▶ “Bread Crumb” Navigation
- ▶ Easy Networking
- ▶ Enhanced E-File Validation
- ▶ Increased Security
- ▶ Fast Mouse-Free Data Entry
- ▶ Unlimited E-File with No Hidden Fees
- ▶ And Much More!



WINTAX NEXTGEN 1040

► LIVE PREVIEW

All forms update instantly as information is entered into the program. A great way to take advantage of this feature is by using a second monitor facing your client. This allows them to watch the return fill in as you input the information on the monitor facing you.

LINE INPUT SCREEN WITH LIVE PREVIEW

1040 Department of the Treasury - Internal Revenue Service (99) **2017** U.S. Individual Income Tax Return (99)

OMB No. 1545-0047 IRS Use Only - Do not enter or staple in this space

For the year Jan. 1-Dec. 31, 2017, or other tax year beginning 2017 ending 2017 See separate instructions

Your first name and initial **RONALD F** Last name **BLACKBURN** Your social security number **XXX XX 4303**

If a joint return, spouse's first name and initial **MARY J** Last name **BLACKBURN** Spouse's social security number **XXX XX 4323**

Home address (number and street), city, state or P.O. box, and ZIP code. If you have a foreign address, also complete space below (see instructions)

74 BULLDOG DR **BATON ROUGE LA 70804** Ask no. **1** Have you the 2016 return and on file for are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete space below (see instructions)

Foreign country name Foreign province/state/country Foreign postal code

Filing Status **1** ☐ Single **4** ☐ Head of household (only qualifying person) (See instructions) **2** ☒ Married filing jointly (even if only one had income) **3** ☐ Married filing separately. Enter spouse's SSN above and full name here. **5** ☐ Qualifying widower (see instructions)

Check only one box.

Exemptions **6a** ☒ Yourself. If someone can claim you as a dependent, do not check box 6a. **6b** ☐ Spouse **6c** ☐ Dependents

If more than four dependents, see instructions and check here ☒

Income **7** Total number of exemptions claimed **2** **75,400**

Attach Form(s) 1041-2 here. Also attach Form(s) 1042 and 1099-R if tax was withheld.

If you did not get a 1042, see instructions.

Wintax 2017 Individual Tax (Version 05-31-2018 3.1) [S] RONALD F & MARY J BLACKBURN

Support Line Input

Print Preview Forms And Schedules View Prior TWPDF Archive The Tax Book CD

Depreciation **1040** Schedule A Itemized Deductions **11,474**

1040 Schedule A Itemized Deductions **11,474**

AGI **11,474**

Standard Deduction **13,950**

Taxable Income **65,948**

Tax **9,406**

Credits **3,200**

Total Tax **6,206**

Total Payments **6,200**

Refund **2,554**

Forms/Schedules Used

Form 1040 U.S. Individual Income Tax Return

Form 2106 Employee Business

Form 2441 Child Care Credit

Form 6251 Alternative Min

Form 8283 Contributions

Form 8867 Paid Preparer's D

Form 9959 Additional Medic

W 2 Listing

Schedule A Supporting Statem

Overflow Dependents (1040)

Social Security Benefits Work

Child Tax Credit Worksheet

Form 8379/8453 IRS E File S

Basic Info

1040 Department of the Treasury - Internal Revenue Service (99) U.S. Individual Income Tax Return

For the year Jan. 1-Dec. 31, 2017, or other tax year beginning 2017 ending 2017 See separate instructions

Your first name and initial **RONALD F** Last name **BLACKBURN**

If a joint return, spouse's first name and initial **MARY J** Last name **BLACKBURN**

Home address (number and street), city, town or post office, state, and ZIP code. If you have a foreign address, also complete space below (see instructions)

74 BULLDOG DR **BATON ROUGE LA 70804** Foreign country name Foreign province

Filing Status **1** ☐ Single **2** ☒ Married filing jointly (even if only one had income) **3** ☐ Married filing separately. Enter spouse's SSN at and full name here.

Check only one box.

Exemptions **6a** ☒ Yourself. If someone can claim you as a depen **6b** ☐ Spouse **6c** ☐ Dependents

If more than four dependents, see instructions and check here ☒

WINTAX NEXTGEN 1040

► E-FILE TRACKER

Taxware Systems' e-file tracker is second to none. Throughout the entire electronic filing process you will always have the most up-to-date status of your returns. Our e-file tracker also allows you to reprint acknowledgments and see a history of transmissions. A variety of intuitive filters are provided to make searching for the information you need, quick and efficient.

E-FILE TRACKER SCREEN

Print

Filter

Station Filter

Rebuild

Get Acks

Client Search

Taxpayer SSN

Taxpayer Last Name

Taxpayer Full Name

Client ID

Return Date

Transmission Date

Acknowledgment Date

Client ID	Taxpayers SSN	Name(s)	Gov Code	Status	Return Date	Trans Date	Ack Date
1	400-00-6801	WILDER, REX	MT	Accepted	01-25-2018	01-25-2018	01-26-2018
2	400-00-6802	JENSON, FRED & MARY	MT	Accepted	01-25-2018	01-25-2018	01-26-2018
3	400-00-6803	CADWELL, SAM & SALLY	MT	Accepted	01-25-2018	01-25-2018	01-26-2018
4	400-00-6804	TAYLOR, DONALD & WENDY	MT	Accepted	01-25-2018	01-25-2018	01-26-2018
5	400-00-6805	SMITTY, RACHEL	MT	Accepted	01-25-2018	01-25-2018	01-26-2018
6	400-00-6806	Harris, Edward & Dorris	MT	Accepted	01-19-2018	01-25-2018	01-26-2018
7	400-00-6807	Carlson, James	MT	Accepted	01-19-2018	01-25-2018	01-26-2018
8	400-00-6808	King, Sally	MT	Accepted	01-19-2018	01-25-2018	01-26-2018
9	400-00-6809	Olsen, Marvin & Betty	MT	Accepted	01-19-2018	01-25-2018	01-26-2018
10	400-00-6810	Pullman, Thomas & Betty	MT	Accepted	01-25-2018	01-25-2018	01-26-2018
11	400-00-6811	Lester, Lewis	MT	Accepted	01-24-2018	01-25-2018	01-26-2018
12	400-00-6812	Margot, Madge	MT	Accepted	01-24-2018	01-25-2018	01-26-2018
13	400-00-6813	Norbert, Ned & Nell	MT	Accepted	01-19-2018	01-25-2018	01-26-2018
14	400-00-6814	OTT, Oscar & Opal	MT	Accepted	01-19-2018	01-25-2018	01-26-2018
15	01-All			Accepted	01-23-2018	01-25-2018	01-26-2018
16	02-Rejected			Accepted	01-25-2018	01-25-2018	01-25-2018
17	03-Acknowledgment Date Range			Accepted	02-19-2018	02-19-2018	02-19-2018
18	04-Accepted			Accepted	02-19-2018	02-19-2018	02-19-2018
19	05-Transmission Date Range			Accepted	02-19-2018	02-19-2018	02-20-2018
20				Accepted	02-28-2018	02-28-2018	02-28-2018
21				Accepted	02-28-2018	02-28-2018	02-28-2018
22				Accepted	03-08-2018	03-08-2018	03-08-2018
23				Accepted	03-08-2018	03-08-2018	03-09-2018
24				Accepted	03-09-2018	03-09-2018	03-09-2018
25				Accepted	03-09-2018	03-09-2018	03-09-2018
26				Accepted	03-10-2018	03-10-2018	03-10-2018
27				Accepted	03-10-2018	03-10-2018	03-10-2018
28				Accepted	03-10-2018	03-10-2018	03-10-2018
29				Accepted	03-10-2018	03-10-2018	03-10-2018
30				Accepted	03-10-2018	03-10-2018	03-10-2018
31				Accepted	03-10-2018	03-10-2018	03-10-2018
32				Accepted	03-10-2018	03-10-2018	03-10-2018
33				Accepted	03-10-2018	03-10-2018	03-10-2018
34				Accepted	03-10-2018	03-10-2018	03-10-2018
35				Accepted	03-10-2018	03-10-2018	03-10-2018
36				Accepted	03-10-2018	03-10-2018	03-10-2018
37				Accepted	03-10-2018	03-10-2018	03-10-2018
38				Accepted	03-10-2018	03-10-2018	03-10-2018
39				Accepted	03-10-2018	03-10-2018	03-10-2018
40				Accepted	03-10-2018	03-10-2018	03-10-2018
41				Accepted	03-10-2018	03-10-2018	03-10-2018
42				Accepted	03-10-2018	03-10-2018	03-10-2018
43				Accepted	03-10-2018	03-10-2018	03-10-2018
44				Accepted	03-10-2018	03-10-2018	03-10-2018
45				Accepted	03-10-2018	03-10-2018	03-10-2018
46				Accepted	03-10-2018	03-10-2018	03-10-2018
47				Accepted	03-10-2018	03-10-2018	03-10-2018
48				Accepted	03-10-2018	03-10-2018	03-10-2018
49				Accepted	03-10-2018	03-10-2018	03-10-2018
50				Accepted	03-10-2018	03-10-2018	03-10-2018
51				Accepted	03-10-2018	03-10-2018	03-10-2018
52				Accepted	03-10-2018	03-10-2018	03-10-2018
53				Accepted	03-10-2018	03-10-2018	03-10-2018
54				Accepted	03-10-2018	03-10-2018	03-10-2018
55				Accepted	03-10-2018	03-10-2018	03-10-2018
56				Accepted	03-10-2018	03-10-2018	03-10-2018
57				Accepted	03-10-2018	03-10-2018	03-10-2018
58				Accepted	03-10-2018	03-10-2018	03-10-2018
59				Accepted	03-10-2018	03-10-2018	03-10-2018
60				Accepted	03-10-2018	03-10-2018	03-10-2018
61				Accepted	03-10-2018	03-10-2018	03-10-2018
62				Accepted	03-10-2018	03-10-2018	03-10-2018
63				Accepted	03-10-2018	03-10-2018	03-10-2018
64				Accepted	03-10-2018	03-10-2018	03-10-2018
65				Accepted	03-10-2018	03-10-2018	03-10-2018
66				Accepted	03-10-2018	03-10-2018	03-10-2018
67				Accepted	03-10-2018	03-10-2018	03-10-2018
68				Accepted	03-10-2018	03-10-2018	03-10-2018
69				Accepted	03-10-2018	03-10-2018	03-10-2018
70				Accepted	03-10-2018	03-10-2018	03-10-2018
71				Accepted	03-10-2018	03-10-2018	03-10-2018
72				Accepted	03-10-2018	03-10-2018	03-10-2018
73				Accepted	03-10-2018	03-10-2018	03-10-2018
74				Accepted	03-10-2018	03-10-2018	03-10-2018
75				Accepted	03-10-2018	03-10-2018	03-10-2018
76				Accepted	03-10-2018	03-10-2018	03-10-2018
77				Accepted	03-10-2018	03-10-2018	03-10-2018
78				Accepted	03-10-2018	03-10-2018	03-10-2018
79				Accepted	03-10-2018	03-10-2018	03-10-2018
80				Accepted	03-10-2018	03-10-2018	03-10-2018
81				Accepted	03-10-2018	03-10-2018	03-10-2018
82				Accepted	03-10-2018	03-10-2018	03-10-2018
83				Accepted	03-10-2018	03-10-2018	03-10-2018
84				Accepted	03-10-2018	03-10-2018	03-10-2018
85				Accepted	03-10-2018	03-10-2018	03-10-2018
86				Accepted	03-10-2018	03-10-2018	03-10-2018
87				Accepted	03-10-2018	03-10-2018	03-10-2018
88				Accepted	03-10-2018	03-10-2018	03-10-2018
89				Accepted	03-10-2018	03-10-2018	03-10-2018
90				Accepted	03-10-2018	03-10-2018	03-10-2018
91				Accepted	03-10-2018	03-10-2018	03-10-2018
92				Accepted	03-10-2018	03-10-2018	03-10-2018
93				Accepted	03-10-2018	03-10-2018	03-10-2018
94				Accepted	03-10-2018	03-10-2018	03-10-2018
95				Accepted	03-10-2018	03-10-2018	03-10-2018
96				Accepted	03-10-2018	03-10-2018	03-10-2018
97				Accepted	03-10-2018	03-10-2018	03-10-2018
98				Accepted	03-10-2018	03-10-2018	03-10-2018
99				Accepted	03-10-2018	03-10-2018	03-10-2018
100				Accepted	03-10-2018	03-10-2018	03-10-2018

EFile Expanded Information

Client ID

Taxpayer First

Taxpayer Last

Taxpayer SSN

Gov Code

Status

Preparation Date

Transmission Date

Ack Date

Accepted Date

Rejected Date

Submission ID

2

FRED

JENSON

400-00-6802

MT

Accepted

01-25-2018

01-25-2018

01-26-2018

01-26-2018

01-26-2018

018025e015436

Reprint Ack

Show History

Reprint Ack

[F2] History

WINTAX NEXTGEN 1040

► TAX PLANNING

We integrate the tax planning module into our individual program and it is available **NOW**. No additional program updates are required.

We want you to be able to help your clients plan for the future, today.

► TAX REPORTS

We provide as many tools as possible to help your office be efficient and productive. Wintax offers a wide range of reports to analyze anything from office productivity to client information.

► CUSTOM BILLING & INVOICES

Our billing section is powerful and flexible. Multiple titled billing profiles may be setup to accommodate the variety of tax returns and rate schedules you

TAX PLANNING MODULE

[01] Change Current Planning Model Plan A

[02] Planning model description

1040 Summaries

[01] Display Summary Display Summary

[02] Detail Summary Display Summary

1040 Print Options

[03] Print Summary Print Summary

[04] Print Detailed Summary Detailed Summary

BILLING SECTION

Form/Schedule	Amount	Adjustments
1040		[01] Adjusted item Amount
Schedule A		[02] Adjusted item Amount
Form 2106		[03] Adjusted item Amount
Form 2441		[04] Discount DISCOUNT Percentage
Form 6251		
Form 5383		
Form 8867		
Form 8950		
W-2 Logging		
Federal EFILE Prep Fee		
Form 9875		
State EFILE Prep Fee		
Schedule A Overdue		
Dependents Schedule		
Social Security Benefits Worksheet		
CRS Tax Credit Worksheet		
Form W-2100		
Form 1099-RHS		
Louisiana Form IT-340		
Louisiana Schedule E		
Louisiana Schedule F		
Louisiana Schedule C		
Calculations		

Selections

[05] Invoice # 5 [06] Print list of forms on bill? ☒ Yes

[07] Print invoice number on bill? ☒ Yes [08] Show amount billed for each form? ☐ Yes

[09] State sales tax rate (.05-6%) [10] Print credit card page with bill? ☐ Yes

[11] Compute state sales tax? ☐ Yes

Title/Remarks

[12] Detail Section Title Preparation of 2017 tax returns

[13] Remark #1

[14] Remark #2

[15] Remark #3

[16] Remark #4

BUSINESS PROGRAMS

► S CORPORATION | CORPORATION | PARTNERSHIP | FIDUCIARY

The entity programs feature a wide range of forms and supported states are included at no additional cost. Our business forms are comprehensive, easy to follow and simple to use. Income, deduction, expense, and distribution items are uncomplicated to navigate, input and they calculate automatically. Batch allocation of Schedule K and distribution amounts are flexible and automatic. We produce an impressive plain language Schedule K1 page 2 income tax carry form for your partners, shareholders, and beneficiaries.

PARTNERSHIP MAIN MENU

SAM STARLING LLP

Forms/Schedules Used	
1065	
Client Billing	
Schedule L	
Schedule M1/M2	
Schedule D	
Form 4562	
Form 4797	
Form 8825	
Schedule K	
Schedule K1(s)	
Misc. Schedules	
Total Income	
	323,470,613
Total Deductions	
	242,784,710
Taxable Income	
	80,685,903
Balance Sheet Status	
	Balanced
Number of Partners	
	3
States Used	

[01] Basic Information	Basic Information
[02] Questions and Additional Information	Questions
[03] Gross Income Categories	Income
[04] Deduction Categories	Deductions
[05] Schedule K and K1 input	Sch K and K1 input
[06] Schedules M1 and M2	Schedule M1/M2
[07] Balance Sheet (Schedule L)	Schedule L
[08] Miscellaneous Scheduling	Misc. Sched.
[09] Application for automatic extension (Form 7004)	Form 7004
[10] Reconciliation for Corp's with assets over \$10 Million	Schedule M-3
[11] Print Forms	Print
	Billing
	State Ptnr.

SCHEDULE L INPUT SCREEN

Preview Print

Beginning of tax year column (ONLY) ☐ Yes

Sch L Assets

	Beginning of tax year Column(a)	Column(b)	End of tax year Column(c)	Column(d)
(01) Cash		\$74,182		\$6,739
(02) Trade notes and accounts receivable				
(04) Less allowance for bad debts				
(06) Inventories				
(07) US government obligations				
(08) Tax-exempt securities				
(09) Other current assets				
(10) Loans to partners				
(11) Mortgage and real estate loans				
(12) Other investments				
(13) Buildings and other depreciable assets	937,024		134,516	
(15) Less accumulated depreciation	123,456	813,572	947,318	(812,802)
(17) Depreciable assets	1,000,000		1,000,000	

SCHEDULE K INPUT SCREEN

Preview Print

Sch K Partners' Shares of Income, Credits, Deductions, etc

(001) Ordinary income(loss) from trade or business activities (pg. 1, line 22)	80,685,903
(002) Net income(loss) from rental real estate activities (Form 8825)	203,125
(003) Gross income from other rental activities	
(004) Expenses from other rental activities (Statement)	
(005) Guaranteed payments <input type="checkbox"/> Do Not Batch Allocate	22,675,031
(006) Interest income	92,650
(007) Ordinary dividends	1,000
(008) Qualified dividends	
(009) Royalties	
(010) Net short-term capital gain(loss)	
(011) Net long-term capital gain(loss)	2,000
(012) Collectibles (28% gain or loss)	
(013) Unrecaptured section 1250 gain	
(014) Net section 1231 gain (loss) (form 4797)	

Income (Loss)

Other Income (Loss)

"Thanks to you and your programmers for the marvelous support which your company provides. Your prompt responses and the immediate help which is offered by your programmers is very much appreciated.

I feel very early into this tax season that I made the right choice going with Taxware."

**- Ron S.
Seattle, Washington**

ACCOUNTING PROGRAMS

Taxware Systems offers a complete line of payroll and accounting programs including: Payroll Checkwrite, After the Fact Payroll, General Ledger/Client Writeup, 1099 Accumulator and Money Manager.

Our programs provide you with more than just tools to print checks and forms. Taxware's payroll and accounting programs are flexible and can be customized to meet the needs of any business.

► WINPAY

Winpay is a payroll check writing program that you can use to easily calculate and print payroll checks. It can be used for your firm's payroll or to process payroll for your clients. W2 electronic filing is included through the SSA internet upload system.

► GENERAL LEDGER/CLIENT WRITEUP

This extremely fast, double entry, journalizing system has been designed with ease of use, and data entry speed as its paramount features. Income statements, balance sheets, trial balance, and various other detailed reports are automatic.

► MONEY MANAGER

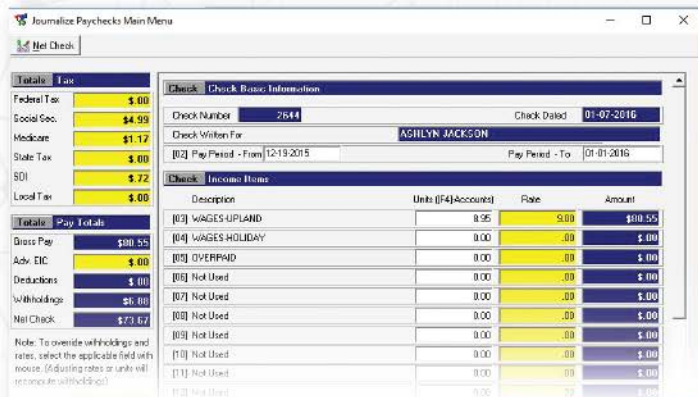
Money manager is a simple, single entry bookkeeping system that will sort transactions into business, personal rental, and personal income tax related items.



WINPAY MAIN MENU



WINPAY PAYCHECK JOURNAL



"I want to say your staff is tops and second to none. They are patient, competent and helpful regardless how complicated or how simple the issue is. I don't think customer service of this kind combined with competence is found very often. Thanks to all of you for helping us make it through another tax season."

- David G.
Fairfield, Connecticut

ADDITIONAL SERVICES

► DOCUMENT MANAGEMENT

Taxware's PDFDocArk program is an excellent solution for file management and makes going paperless easy! It allows you to add documents to existing tax return PDF files and browse already created documents. This program has the ability to import Word, Excel, pictures, and various other documents directly into your client's file.

► 1099 ACCUMULATOR

1099 Accumulator is used to quickly enter transactions that will go to 1099 Miscellaneous and 1099 INT forms. Detailed reports can be viewed or printed in either non-employee transactions or summary totals for each employee. Electronic filing is available through the IRS FIRE Production Program.

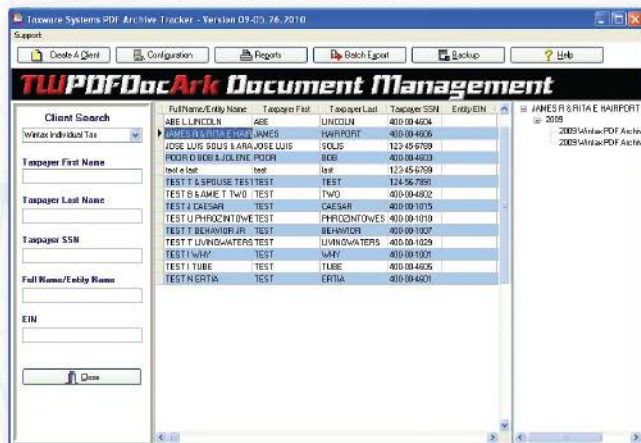
► ELECTRONIC SIGNATURE PADS

Save time and eliminate the need to scan signature documents. Use Topaz Signature integration to digitally sign PDFs. Topaz Signature pads are available for purchase. Purchase information is available on the links page of our website.

"Technical support was excellent - best ever!"

- Sandy V.
Murfreesboro, Tennessee

PDFDOCARK DOCUMENT MANAGEMENT MAIN MENU



1099 ACCUMULATOR MAIN MENU



"I have been with Taxware Systems, almost since its inception. I believe I have been with them since 1982 or 1981. Anyway, I love the program. I have tried other programs out there; however, I find that I have extreme flexibility with Taxware to prepare taxes the way I wish to prepare taxes. I appreciate Taxware's knowledgeable staff and love that my feedback is heard and implemented on a dime. Their support is great and more often than not, if I call in, I almost immediately speak with a technician. Not only that, but I can ask for the same technician every time."

- Clay B.
Oceanside, California

SOFTWARE TRAINING

▶ VIDEO TUTORIALS

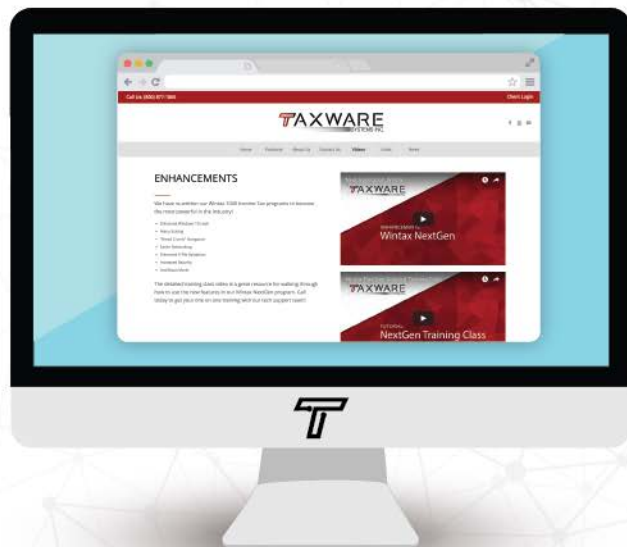
We have a great tutorials section on our website that provides a fantastic resource for answering many of the questions you might have about our tax and accounting programs.

Additional tutorials will be added in the future, so be on the lookout for them!

▶ DETAILED TRAINING WEBINARS

We encourage everyone, especially new clients, to attend our live annual seminar. We understand that travel can be difficult so if you cannot attend, live or pre-recorded webinars are available. In these webinars we will cover basic setup and tax return flow and preparation. We conduct a question and answer session at the end of the each training webinar.

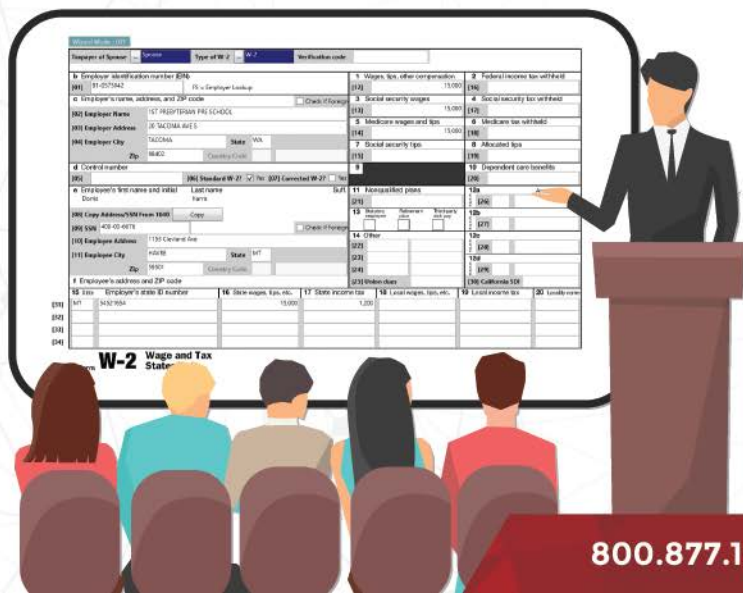
Contact us to find out when our next webinar is scheduled.



► LIVE ANNUAL SEMINAR

Taxware conducts a 2-day live annual seminar here in Southern California the first week of January. During the seminar, we go over the program for the new tax year, including the new features and major tax law changes. We will walk you through the flow of a return from start to finish, and answer any questions you have along the way. We will also send you home with a printed manual containing all of the information we covered during the seminar.

Our clients are more than a number to us. We look forward to this opportunity to meet face to face.



"We are thankful for your technical support staff. They are always patient, pleasant, timely, and very helpful in resolving program issues over the past years of our association."

Again, we thank you and appreciate your efforts and hope that you will have a great year."

**- Derrick M.
Glen Burnie, Maryland**


TAXWARE SYSTEMS HISTORY

Taxware Systems has been developing tax and accounting software for 40 years. In 1979, Taxware's founder King Dalton, CPA, wrote our first General Ledger accounting system. As the need for good tax and accounting solutions grew with emerging computing technology, we programmed applications to fill those needs. We were one of the first firms partnered with the IRS to provide and test e-filing capabilities in its pilot program.

Designed and utilized by tax and accounting professionals, Taxware Systems provides a quality product for our clients. From pre-Microsoft DOS operating systems through to today's current Microsoft Windows platforms, we provide a lifetime of programming experience. Combined with our expertise of preparing tax returns and bookkeeping, we know we have created outstanding programs that professionals can trust.

A portrait of King Dalton, CPA, an older man with white hair and glasses, wearing a dark suit, white shirt, and a light-colored patterned tie. He is looking directly at the camera with a slight smile. The background behind him is a light gray geometric pattern of interconnected lines and dots.

King Dalton, CPA
FOUNDER OF TAXWARE SYSTEMS



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